

Financial Services Company
GCC Daily Report

2025

Research Department

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FSC Daily Report

17/04/2025



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,468.47	(1.5)	(6.5)	20.6	21.1	3.3	3.1	1.95%
MSCI Emerging Markets Index	1,059.10	(1.0)	(1.5)	14.6	15.2	1.8	1.7	2.90%
MSCI FM FRONTIER MARKETS	558.07	(0.5)	4.8	-	11.8	0.9	1.6	4.59%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	569.32	(0.3)	(0.0)	10.6	13.9	1.6	1.7	4.78%
Muscat Stock Exchange MSX 30 Index	4,305.05	0.0	(5.9)	9.5	12.5	0.8	0.8	6.41%
Tadawul All Share Index	11,565.54	(0.6)	(3.9)	18.1	22.2	2.2	2.4	3.95%
Dubai Financial Market General Index	5,062.13	0.2	(1.9)	9.1	11.3	1.4	1.1	5.70%
FTSE ADX GENERAL INDEX	9,261.67	0.0	(1.7)	20.3	21.8	2.4	2.4	2.37%
Qatar Exchange Index	10,135.84	(0.6)	(4.1)	11.2	14.1	1.2	1.5	4.95%
Bahrain Bourse All Share Index	1,902.15	(0.4)	(4.2)	14.2	11.2	1.3	0.9	9.72%
Boursa Kuwait All Share Price Return Ir	7,868.98	0.7	6.9	17.5	21.0	1.8	1.6	3.01%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	551.63	(1.0)	(3.1)	15.4	17.1	1.8	1.7	2.85%
MSCI AC Asia Ex. Japan Index	681.21	(1.2)	(3.3)	14.9	16.8	1.7	1.7	0.00%
Nikkei 225	34,377.60	1.3	(13.8)	16.8	25.5	1.8	1.9	2.07%
S&P/ASX 200	7,819.14	0.8	(4.2)	19.4	19.4	2.2	2.2	3.78%
Hang Seng Index	21,395.14	1.6	6.7	10.6	11.0	1.2	1.1	4.07%
NSE Nifty 50 Index	23,851.65	1.8	0.9	21.8	24.0	3.4	3.3	1.30%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	169.66	(0.2)	(0.1)	14.2	16.3	2.0	2.0	3.38%
MSCI Emerging Markets Europe Index	138.11	0.1	16.7	10.2	7.3	1.3	1.0	3.54%
FTSE 100 Index	8,202.70	(0.9)	0.4	12.2	14.1	1.9	1.7	3.84%
Deutsche Boerse AG German Stock Inc	21,189.64	(0.6)	6.4	17.1	15.5	1.8	1.7	2.64%
CAC 40	7,266.59	(0.9)	(1.5)	14.7	16.2	1.8	1.8	3.36%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,240.53	(2.1)	(10.0)	23.2	24.0	4.4	4.2	1.49%
S&P 500 INDEX	5,275.70	(2.2)	(10.3)	22.6	23.5	4.5	4.4	1.45%
Dow Jones Industrial Average	39,669.39	(1.7)	(6.8)	20.9	21.4	5.1	4.8	1.80%
NASDAQ Composite Index	16,307.16	(3.1)	(15.6)	30.6	37.6	5.9	6.0	0.81%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	531.02	1.3	-3.4	-35%	133%
Gold Spot \$/Oz	3,329.09	-0.4	26.8	0%	217%
BRENT CRUDE FUTR Jun25	66.47	0.9	-9.6	-21%	43%
Generic 1st'OQA' Future	68.14	1.0	-10.4	-46%	269%
LME COPPER 3MO (\$)	9,203.50	0.4	5.0	-15%	113%
SILVER SPOT \$/OZ	32.42	-1.1	12.2	-7%	171%

Source: FSC

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Muscat Stock Exchange

Close	4,305.05		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	0.62	0.01%						
Previous Close	4,304.44		Financial Sector	7,574.43	7,579.00	-0.06%	-1.51%	-1.96%
Open	4,303.16		Industry Sector	5,708.35	5,637.77	1.25%	2.89%	8.30%
Day's High	4,310.12		Services Sector	1,544.89	1,536.76	0.53%	-3.41%	-11.37%
Day's Low	4,276.64							
YTD Change	-5.93%							
Volume Mn	18.87							
MSX30 Value Traded Mn	3.46							
Traded Securities	64							

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
NATIONAL ALUMINIUM PRODUCTS	0.056	40.00%	JABAL REIF	0.091	-9.90%	BANK MUSCAT	0.253	3443.28
SMN POWER HOLDING	0.217	9.60%	AHLI BANK	0.158	-2.47%	SOHAR INTERNATION	0.132	3440.26
OMAN FLOUR MILLS	0.415	6.14%	PHOENIX POWER	0.059	-1.67%	OQ GAS NETWORKS	0.129	2664.07
DHOFAR FOODS AND INVESTMENT	0.074	5.71%	AL ANWAR CERAMIC	0.123	-1.60%	OMINVEST	0.230	1548.72
ALMAHA CERAMICS	0.162	5.19%	ALANWAR INVESTMENT	0.080	-1.23%	ABRAJ ENERGY SERVI	0.229	1023.82

Saudi Exchange

Close	11,565.54		Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-68.88	-0.59%	Tadawul Banks	12,572.18	12,599.28	-0.22%	0.62%	-4.80%
Previous Close	11,634.42		Tadawul Energy	4,847.53	4,867.71	-0.41%	-1.75%	-4.52%
Open	11,595.23		Tadawul Utilities	11,349.57	11,496.47	-1.28%	-0.92%	-5.01%
Day's High	11,609.96		Tadawul Telecom	9,108.02	9,217.35	-1.19%	4.39%	2.80%
Day's Low	11,555.66		Tadawul Insurance	9,155.46	9,233.00	-0.84%	0.69%	-4.54%
YTD Change	-3.91%		Tadawul Retailing	7,589.26	7,633.18	-0.58%	0.66%	-2.44%
			Tadawul Food & Beverages	5,425.24	5,475.59	-0.92%	-0.89%	-4.40%
Volume Mn	335,656.68		Tadawul Media	21,488.92	21,967.71	-2.18%	4.32%	-2.02%
Value Traded Mn	5,792.38		Tadawul Materials	5,069.50	5,117.83	-0.94%	1.00%	-3.80%
Traded / Listed Stocks	253	228	Tadawul Capital Goods	13,857.94	13,865.05	-0.05%	6.99%	0.55%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
DAR AL ARKAN REAL ESTATE DEV	22.84	3.82%	AME COMPANY FOR MEDICAL SUPP	115.00	-7.26%	TOURISM ENTERPRIS	0.84	12855.70
AL KATHIRI HOLDING CO	2.38	3.04%	AL JOUF MINERAL WATER BOTTLI	1.52	-6.75%	AL-BAHA DEVELOPMI	3.15	9420.88
THIMAR DEVELOPMENT HOLDING	42.6	2.40%	LADUN INVESTMENT CO	3.55	-5.08%	SAUDI INDUSTRIAL E	2.43	8688.40
NATIONAL INDUSTRIALIZATION C	9.21	1.77%	AL-BAHA DEVELOPMENT & INVEST	3.15	-4.83%	AL KATHIRI HOLDING	2.38	8532.82
AL-DAWAA MEDICAL SERVICES CO	79	1.67%	L'AZURDE CO FOR JEWELRY	13.50	-4.12%	MOBILE TELECOMML	12.92	8485.22

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Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	5,062.13							
Change	8.72	0.17%						
Previous Close	5,053.41		Real Estate & Construction	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Open	5,053.41		Banking	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
			Investment and Financial	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Day's High	5,070.98		Insurance	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Day's Low	5,026.16		Consumer Staples	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
YTD Change	-0.02		Services	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
			Industrial	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Volume Mn	145,835.12		Telecommunication	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Value Traded Mn	388.85		Transportation	49,423.92	49,423.92	-0.01%	49,423.92	49,423.92
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
NATIONAL GENERAL INSURANCE	7	11.11%	AL MAL CAPITAL REIT	0.97	-9.35%	UNION PROPERTIES F	0.56	50,502.01
AL SALAM BANK SUDAN	0.64	5.79%	DUBAI REFRESHMENTS COMPANY	21.8	-4.60%	DRAKE & SCULL INTEI	0.31	17,892.66
TAKAFUL EMARAT INSURANCE	1.35	3.85%	AL FIRDOUS HOLDINGS PJSC	0.272	-3.20%	EMAAR PROPERTIES I	12.10	13,700.85
UNION PROPERTIES PJSC	0.556	3.73%	BHM CAPITAL FINANCIAL SERVIC	1.55	-3.13%	DEYAAR DEVELOPME	0.93	10,424.80
EMIRATES INTEGRATED TELECOMM	8.14	2.13%	DRAKE & SCULL INTERNATIONAL	0.314	-3.09%	AL FIRDOUS HOLDING	0.27	9,660.10

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,261.67							
Change	1.16	0.01%						
Previous Close	9,260.51		Financial	16,746.14	16,759.44	-0.08%	0.41%	-0.53%
Open	9,260.51		Telecommunication	4,289.58	4,258.91	0.72%	4.72%	3.29%
			Consumer Services	8,833.77	8,834.54	-0.01%	5.24%	-1.71%
Day's High	9,274.64		Basic Material	4,737.59	4,746.03	-0.18%	-2.98%	6.78%
Day's Low	9,249.84		Industrials	2,442.32	2,450.57	-0.34%	2.02%	-3.07%
YTD Change	-1.67%		Utilities	12,475.25	12,435.52	0.32%	1.29%	-10.54%
			Energy	2,072.29	2,065.33	0.34%	1.92%	-4.00%
Volume Mn	333,660.48		Health Care	1,986.69	1,985.33	0.07%	4.18%	-4.86%
Value Traded Mn	1,172.30		Real Estate	11,696.43	11,710.97	-0.12%	1.54%	-5.56%
Traded / Listed Stocks	76	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
RAS AL KHAIMA POULTRY	1.81	14.56%	ARAM GROUP	1.43	-8.92%	ESHRAQ INVESTMEN	0.50	53907.17
RAS AL KHAIMAH WHITE CEMENT	1.15	7.48%	GHITHA HOLDING PJSC	18.18	-6.29%	MULTIPLY GROUP	1.64	31067.94
SUDATEL TELECOM GROUP LTD	0.34	4.29%	CHIMERA S&P UAE SHI ETF A	7.8	-4.88%	DANA GAS	0.78	20756.58
NATIONAL BANK OF RAS AL-KHAI	6.37	3.07%	FUJAIRAH CEMENT INDUSTRIES	0.307	-2.54%	MANAZEL REAL ESTA	0.34	15979.28
ESHRAQ INVESTMENTS PJSC	0.498	2.68%	ABU DHABI NATL CO FOR BUILDI	0.7	-1.96%	BOROUGE	2.58	15379.85

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Qatar Stock Exchange

Close	10,135.84		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-62.55	-0.61%	Total Return	23,911.39	24,058.96	-0.61%	0.40%	-0.95%
Previous Close	10198.39		Rayan Islamic	4,892.57	4,908.80	-0.33%	1.01%	-0.05%
Open	10198.39		All Share	3,730.35	3,751.55	-0.57%	0.42%	-0.75%
			Banks & Finance	4,524.06	4,580.99	-1.24%	-0.23%	-1.49%
Day's High	10199.13		Industrials	4,193.98	4,195.26	-0.03%	0.61%	-1.94%
Day's Low	10119.12		Transportation	5,559.96	5,547.98	0.22%	-0.41%	-1.34%
YTD Change	-0.04117362		Real Estate	1,617.90	1,593.35	1.54%	2.74%	2.76%
			Insurance	2,233.54	2,246.20	-0.56%	-1.82%	0.68%
Volume Mn	130.988		Telecommunications	2,103.23	2,088.23	0.72%	6.30%	7.16%
Value Traded Mn	315.9801		Consumer Goods	7,862.78	7,867.91	-0.07%	1.17%	0.77%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
LESHA BANK LLC	1.35	5.41%	COMMERCIAL BANK PSQC	4.10	-3.03%	LESHA BANK LLC	1.35	14168.01
BARWA REAL ESTATE CO	2.78	2.89%	QLM LIFE & MEDICAL INSURANCE	1.94	-2.95%	EZDAN HOLDING GR	0.96	11808.42
VODAFONE QATAR	2.15	1.22%	QATAR ISLAMIC BANK	20.02	-2.82%	ESTITHMAR HOLDING	2.60	9514.83
MAZAYA REAL ESTATE DEVELOPME	0.58	0.70%	MEDICARE GROUP	4.45	-2.28%	QATAR ALUMINUM A	1.20	8175.83
QATAR & OMAN INVESTMENT CO	0.63	0.64%	WIDAM FOOD CO	2.06	-2.28%	AAMAL CO	0.83	6594.36

Bahrain Bourse

Close	1,902.15		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	-8.18	-0.43%	MSCI Bahrain	152.43	151.36	0.71%	0.74%	-2.29%
Previous Close	1,910.33		MSCI Bahrain Domestic Islamic	59.34	58.94	0.68%	0.50%	-2.61%
Open	1,910.33		MSCI Bahrain Net TR USD	432.87	429.83	0.71%	0.74%	-1.56%
Day's High	1910.920							
Day's Low	1902.150							
YTD Change	-4.22%							
Volume Mn	1,667.33							
Value Traded Mn	0.366							
Traded / Listed Stocks	41	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
ITHMAAR HOLDING BSC	0.03	7.69%	SEEF PROPERTIES	0.12	-4.00%	ITHMAAR HOLDING B	0.03	543.40
AL SALAM BANK BSC	0.20	1.00%	GFH FINANCIAL GROUP BSC	0.29	-2.36%	AL SALAM BANK BSC	0.20	418.38
-	-	-	ALUMINIUM BAHRAIN BSC	1.03	-1.44%	GFH FINANCIAL GROU	0.29	221.00
-	-	-	NATIONAL BANK OF BAHRAIN BSC	0.49	-0.41%	SEEF PROPERTIES	0.12	122.50
-	-	-	-	-	-	BBK BSC	0.49	98.89

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Boursa Kuwait

Close	7,868.98		Sub Sectors	Current	Previous	DTD	MTD	YTD
Change	55.64	0.71%	Industrials	731.38	727.94	0.47%	-1.83%	1.07%
Previous Close	7,813.34		Banks	1,989.57	1,974.51	0.76%	-2.67%	9.93%
Open	7,810.79		Consumer Service	899.65	911.70	-1.32%	-8.85%	-9.92%
			Technology	1,149.45	1,113.07	3.27%	6.76%	10.49%
Day's High	7,871.41		Real Estate	1,513.68	1,510.14	0.23%	-0.22%	11.87%
Day's Low	7,787.89		Financial Services	1,470.29	1,459.18	0.76%	-2.52%	-2.67%
YTD Change	6.88%		Telecom	1,029.14	1,021.49	0.75%	-1.97%	1.12%
			Health Care	570.28	570.28	0.00%	-0.05%	24.44%
Volume Mn	0.33		Insurance	1,954.17	1,915.54	2.02%	-8.35%	-4.92%
Value Traded Mn	86.01		Basic Materials	871.76	865.60	0.71%	-3.02%	-4.33%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
KUWAIT & MIDDLE EAST FIN INV	155.00	32.48%	BAYAN INVESTMENT HOLDING CO	56.90	-2.74%	KUWAIT BUSINESS TC	134.00	28556.26
KUWAIT HOTELS SAK	221.00	15.10%	ARKAN AL KUWAIT REAL ESTATE	93.50	-2.60%	KUWAIT FINANCE HC	714.00	22127.64
AL-AHLEIA INSURANCE CO SAKP	774.00	9.94%	AJIAL REAL ESTATE ENTMT	296.00	-2.31%	AGILITY	248.00	21573.45
AL MADAR KUWAIT HOLDING CO	90.10	7.01%	UNICAP INVESTMENT AND FINANC	213.00	-2.29%	KUWAIT INTERNATIO	215.00	21552.43
KUWAIT RESORTS CO KSCC	120.00	6.19%	AL-MAZAYA HOLDING CO	64.50	-1.98%	NATIONAL INDUSTRII	254.00	17357.65

Source: FSC